



Current Zero Emission Bus Landscape in California

- **Electrification of public transit is progressing in California but largely with battery electric buses**
- **CARB is finalizing regulations under ICT ruling. A minimum % ZEB procurement will drive transit agencies to adopt ZEB.**
- **Transit agencies are currently evaluating technologies and making plans to deploy ZEBs at scale to comply with future regulations**
- **Funding is available through HVIP (\$300k per FCEB) to bridge the cost gap and industry is progressing on cost reduction**
- **More active engagement with transit agencies and key stakeholders is required to create awareness around FCEB and hydrogen fuel**

Hydrogen and fuel cell technologies offer a compelling economic value proposition for transit agencies for large scale deployment of Zero Emission Buses while reducing technology transition risks.